

26 October 2017

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)****ISSUE OF PLACEMENT SHARES**

Soon Mining Limited (ASX: SMG) (**Company**) has issued 1,093,956 new fully paid ordinary shares (**New Shares**) under a placement to investors at an issue price of \$0.27 per New Share to raise approximately \$295,000 before costs and expenses (**Placement**). Further details of the Placement are in the Company's Appendix 3B lodged with the ASX on the same date as this notice.

**Details of the securities issued**

Class of securities:	Fully paid ordinary shares
ASX code:	SMG
Date of the issue:	26 October 2017
Total number of securities issued:	1,093,956

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), the Company advises that:

- (a) the New Shares have been issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be set out in this notice under section 708A(6) of the Act.

**Jeremiah Thum**  
**Company Secretary**

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