



MARKET RELEASE

20 October 2017

Soon Mining Limited

TRADING HALT

The securities of Soon Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 25 October 2017 or when the announcement is released to the market.

Security Code: SMG

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE

20 October 2017

Attention: Mr Chris Dobbs
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

By email: chris.dobbs@asx.com.au, tradinghaltssydney@asx.com.au

Dear Chris

REQUEST FOR TRADING HALT

Soon Mining Limited (ASX: SMG) (**Company**) requests an immediate trading halt be granted for all of its securities.

In accordance with Listing Rule 17.1, the Company advises:

- the trading halt is requested pending the announcement of a proposed re-compliance listing by the Company;
- the trading halt is requested to apply until the earlier of the ASX advising the Company whether ASX will allow trading in its securities to resume following the announcement, or the commencement of normal trading on Tuesday, 24 October 2017; and
- the Company is not aware of any reason why a trading halt should not be granted.

Yours sincerely

Jeremiah Thum
Company Secretary