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14 March 2018

### **Release of Restricted Securities**

In accordance with ASX Listing Rule 3.10A, Soon Mining Limited (**Company**) advises that 125,000,000 ordinary shares (which were subject to ASX escrow for 24 months from the Company's admission) will be released from restriction on 28 March 2018.

Application for quotation of the ordinary shares will be sought in accordance with ASX Listing Rule 2.8.2.

**Jeremiah Thum**

**Company Secretary**