



Registered Office
Soon Mining Limited ACN 603 637 083
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Updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus

Below is the updated pro forma statement of financial position following completion of the Offer. The pro forma statement of financial position has been updated since the last Supplementary Prospectus issued on 9 November 2015, to reflect the final cash proceeds received under the Offer and the updated offering expenses.

| | As at 30 June 2015 | Pro forma (based on actual proceeds under the Offer) |
|--------------------------------------|--------------------|--|
| | A\$ | A\$ |
| Assets | | |
| Current Assets | | |
| Cash and cash equivalents | 51,845 | 4,179,566 |
| Other receivables | 39,824 | 39,824 |
| Total Current Assets | 91,669 | 4,219,390 |
| Non-Current Assets | | |
| Exploration & evaluation expenditure | 353,983 | 353,983 |
| Property, plants and equipment | 42,597 | 42,597 |
| Other assets | 28,935 | 28,935 |
| Total Non-Current Assets | 425,515 | 425,515 |
| Total Assets | 517,184 | 4,644,905 |
| Liabilities | | |
| Current Liabilities | | |
| Trade and other payables | 68,424 | 68,424 |
| Financial Liabilities | 1,589,874 | - |
| Other liabilities | 166,893 | 166,893 |
| Total Current Liabilities | 1,825,191 | 235,317 |
| Total Non-Current Liabilities | - | - |
| Total Liabilities | 1,825,191 | 235,317 |
| Net assets / (liabilities) | (1,308,007) | 4,409,588 |
| Equity | | |
| Contributed equity | (61,161) | 6,096,808 |
| Foreign currency translation reserve | (76,372) | (149,126) |
| Accumulated losses | (1,170,474) | (1,538,094) |

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| | | |
|---------------------|--------------------|------------------|
| Total Equity | (1,308,007) | 4,409,588 |
|---------------------|--------------------|------------------|

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