



Registered Office
Soon Mining Limited ACN 603 637 083
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18 March 2016

Attn: Belinda Mai
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By email only: Belinda.Mai@asx.com.au

Dear Ms Mai

Re: Soon Mining Limited ACN 603 637 083 – Confirmations

The following information is required by ASX Limited (**ASX**) in relation to Soon Mining Limited ACN 603 637 083 (**Company**) being admitted to the official list of ASX and to quote its securities. The following information confirms and satisfies certain conditions precedent in relation to the ASX's formal decision being made.

Capitalised terms which have not otherwise been defined in this document have the same meaning they have in the Company's prospectus lodged on 17 July 2015 as varied by the supplementary prospectus dated 31 July 2015, second supplementary prospectus dated 16 October 2015, third supplementary prospectus dated 10 November 2015 and fourth supplementary prospectus dated 12 January 2016 (**Prospectus**).

In relation to the Company's pre-quotation obligations the Company confirms the following:

1. the Company has closed the Prospectus offer and issued 22,577,000 ordinary shares to applicants at an issue price of \$0.20 per share (total amount of \$4,515,400 raised under the offer);
2. Mr Garry Edwards has been appointed as a non-executive director with effect from 16 March 2016;
3. 9,551,865 shares have been issued to Titanoboa Group Limited for repayment of various director loans made by Mr Ching-Tiem Huang to the Company and Soon Mining Company Limited;

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4. the share purchase agreement (**SPA**) with Ocean Blue International Limited (**OBI**) was completed on 15 March 2016 and the Company has acquired all the shares issued in OBI;
5. 125,000,000 securities are subject to ASX restrictions, all of which have a 24 month restriction period; and
6. the Kwahu Praso prospecting licence has been extended until 23 June 2016. The Company intends to seek a further extension to the prospecting licence term in due course.