



MARKET RELEASE

18 March 2016

Soon Mining Limited

PRE-QUOTATION DISCLOSURE

Soon Mining Limited (the “Company”) is admitted to the Official List of ASX Limited today, Friday, 18 March 2016.

Official quotation of the Company’s securities will commence at 11.00 AM AEDT on Monday, 21 March 2016.

The following information is released as pre-quotation disclosure.

1. Pre-quotation disclosure notice with various confirmations
2. Distribution schedule
3. Top 20 shareholders list
4. Appendix 1A
5. Information Form and Checklist
6. Information Form and Checklist Annexure I (Mining Entities)
7. The Company’s Prospectus dated 19 February 2016
8. The Company’s supplementary prospectus dated 31 July 2015
9. The Company’s second supplementary prospectus dated 16 October 2015
10. The Company’s third supplementary prospectus dated 10 November 2015
11. The Company’s fourth supplementary prospectus dated 12 January 2016
12. The Company’s constitution
13. Ocean Blue International’s general purpose interim half year accounts ended 30 June 2015

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14. Soon Mining Limited's general purpose interim report for the half year ended 30 June 2015
15. The Company's security trading policy
16. Updated pro-forma statement based on actual funds raised
17. Updated statement of commitments

Security Code: ONE

Belinda Mai
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