

Notice reference number: 0279.16.03

Notice date: 18/03/2016

## What's this about?

Effective date: 21/03/2016

- |  |                                  |                                   |                             |   |                            |  |
|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     | <input type="radio"/> ASX TECH    |                             |   |                            |  |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  | <input type="radio"/> ALC   | <input type="radio"/> ASX NET               |                            |  |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

## Title

Soon Mining Limited – Admission and Commencement of Official Quotation

## Description

Soon Mining Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) today, 18 March 2016.

Official quotation of the Company's securities will commence at 11.00 AM Australian Eastern Daylight Time (AEDT) on Monday, 21 March 2016.

The Company raised approximately \$4.5 million pursuant to the offer under the prospectus dated 17 July 2015 as varied by the supplementary prospectus dated 31 July 2015, second supplementary prospectus dated 16 October 2015, third supplementary prospectus dated 10 November 2015 and fourth supplementary prospectus dated 12 January 2016 by the issue of 22,577,000 fully paid ordinary shares ("shares") at an issue price of \$0.20 per share.

Quoted Securities: 32,128,865 fully paid ordinary shares

ASX Code: SMG

Time: 11:00am AEDT

Date: Monday, 21 March 2016

ASX Trade Abbreviation: SOONMINING

ISIN: AU000000SMG7

Home Branch: Sydney

Industry Classification: 1510 – Materials

Registered Office: Address: Unit 10/8 Metroplex Avenue, Murarrie QLD 4172  
Phone: 07 3351 1769

Principal Administrative Office: As above

Postal Address of Principal Administrative Office:	As above
Company Secretary:	Mr Jiahui Jeremiah Thum
Share Registry:	Boardroom Pty Ltd Level 12 225 George Street Sydney NSW 2000
Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register
Place of Incorporation:	Queensland, Australia
Dividend Policy:	N/A
Activities:	Mining and Exploration
ASX Restricted Securities:	125,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation
Securities not quoted:	None

#### What do I need to do and by when?

Please refer to the Company's prospectus dated 17 July 2015 as varied by the supplementary prospectus dated 31 July 2015, second supplementary prospectus dated 16 October 2015, third supplementary prospectus dated 10 November 2015 and fourth supplementary prospectus dated 12 January 2016

#### Need more information?

For further information, please call the Company on 07 3351 1769 or visit

Issued by  
Belinda Mai

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Disclaimer