

12 April 2019

Letter of Consent to local government and related authority

Soon Mining Limited (“SMG”) is pleased to announce that after the signing of the Corporate Social Responsibility Agreement (CSR Agreement), the Chief of Osubeng Community has recently presented a letter of consent to Kwahu South District Assemble, Mineral Commission, the Minister of Land and Natural Resources and the Eastern Regional Minister Regional Office on behalf of all stakeholders in the Osubeng Community to express their utmost support on the Company’s future mining activities in Osubeng area. This letter of consent will facilitate our subsequent public hearing and EPA approval.

The Company has long sought for the recognition and support of the local community in the mining concession and hope to establish a harmonious, social cooperation and benefitting the development of the community to create a win-win situation for the Company, local community and the Government. The Company will do its best to create positive returns to the local society and the Company’s shareholders.

ENDS

Ching-Tiem Huang

Managing Director